

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE**

In re: LEGACY INTERACTIVE, INC.

§ Case No. 3:17-07878-CMW

§

§

§

Debtor(s)

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on November 17, 2017. The undersigned trustee was appointed on November 17, 2017.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 883,298.48

Funds were disbursed in the following amounts:

Payments made under an
interim distribution

393,792.77

Administrative expenses

56,464.83

Bank service fees

17,350.88

Other payments to creditors

0.00

Non-estate funds paid to 3rd Parties

10,225.29

Exemptions paid to the debtor

0.00

Other payments to the debtor

0.00

Leaving a balance on hand of¹

\$ 405,464.71

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 03/05/2018 and the deadline for filing governmental claims was / / . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$46,903.66. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$24,500.00 as interim compensation and now requests the sum of \$22,403.66, for a total compensation of \$46,903.66.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$205.63, for total expenses of \$205.63.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 02/22/2022 By: /s/SUSAN R. LIMOR, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Checking Account Account at First Bank, Lexington Account ending in 4978. 12/04/17 - Rcvd check in the amount of \$23,467.16. Asset fully administered.	28,126.00	23,467.16		23,467.16	FA
2 128,781 shares of common stock of Augeo Affinity Correct amount of shares = 128,601 (per Stock Certificate No. 441). Discrepancy between this and scheduled amount represents clerical error found on Schedule B. 07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the process of attempting to value the asset and solicit sale of such asset. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..." 01/02/19 - Trustee sold 45,713 of 128,601 shares back to Augeo Affinity Marketing, Inc. @ \$8.40/share. See Statement of Sale filed 01.15.19 (Doc 35). Trustee still retains 82,888 shares, which she will attempt to market and sell to an unrelated third party. 07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee is in the process of attempting to solicit sale of remaining shares. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..." TRUSTEE TO SELL REMAINING INTEREST AS PACKAGE DEAL WITH THE REMNANT ASSETS (See Asset No. 7). PLEASE REFER TO ASSET NO. 7 FOR FURTHER DETAILS.	1,500,000.00	383,985.11		383,985.11	FA
3 Escrowed cash paid by Augeo Affinity Marketing, On January 9, 2017, Legacy Interactive, Inc. fka edo Interactive, Inc. entered into an Escrow Agreement	92,155.05	92,473.04		92,473.04	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
	<p>after it sold substantially of its assets to Augeo CLO, Inc. The Escrow Agreement named U.S. Bank National Association as the escrow agent ("Escrow Agent"). Pursuant to the Escrow Agreement, the Purchaser transferred \$325,000.00 into an account designated by the Escrow Agent.</p> <p>01/05/18 - Per escrow agreement, the escrow period is to terminate on January 8, 2018. Letter sent to the Escrow Agent requesting turnover of funds in account.</p> <p>01/22/18 - Rcvd check in the amount of \$92,473.04. Trustee investigating whether all claims against the escrowed funds were valid.</p> <p>07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee investigating whether all claims against the escrowed funds were valid. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."</p> <p>07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee continues to investigate whether all claims against the escrowed funds were valid. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."</p> <p>08/27/19 - Dean Armstrong, Attorney for Trustee, reviewed case and determined the claims against the escrowed funds were valid. Asset deemed abandoned.</p>					
4	Escrowed 42,867 shares of stock of Augeo Affinit 07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the	500,000.00	360,082.80		360,082.80	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
process of attempting to value the asset and solicit sale of such asset. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..." 01/02/19 - Trustee sold shares back to Augeo Affinity Marketing, Inc. @ \$8.40/share. See Statement of Sale filed 01.15.19 (Doc 35). Asset fully administered.					
5	Interest Adjustment re Account Ending 3217 (u) Received a check from Fifth Third Bank made payable to Edo Interactive, Inc. The check is for \$30.87 and represents an interest adjustment on an account ending in 3217. Asset fully administered.	0.00	30.87	30.87	FA
6	Possible Preferential and/or Fraudulent Transfer (u) Trustee is in the process of requesting, receiving and reviewing bank records to determine if the Debtor made payments/transfers prior to filing this bankruptcy that the Trustee can avoid as either preferential and/or fraudulent transfers and recover on behalf of the bankruptcy estate. 07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the process of receiving the bank statements. Upon receipt, Trustee to perform an extensive review of the Debtor's bank records and compile a spreadsheet of possible preferential and/or fraudulent transfers. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..." 07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee has received, reviewed and analyzed bank statements for possible preferential and/or fraudulent transfers. Outside litigation attorney is in the process of reviewing Trustee's findings to determine if possible causes of	0.00	0.00	0.00	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
	action. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."				
	08/27/19 - Dean Armstrong, Attorney for Trustee, reviewed case and determined no viable causes of actions for the estate. Asset deemed abandoned.				
7	Refunds/Remnant Assets (u) 08/21/19 - Rcvd refund check from Shred-It USA LLC in the amount of \$34.21. REMNANT ASSETS: Oak Point Partners offered to purchase the remaining stock relating to Asset No. 2 and remnant assets. Remnant assets might include unscheduled refunds, overpayments, deposits, judgments, claims, or other payment rights that would accrue in the future. 06/24/20 - Parties agree that Trustee will sell remaining stock relating to Asset No. 2 and remnant assets to Oak Point Partners for \$11k. Such sale is subject to the upset bidder procedure and approval by the bankruptcy court. See Motion filed 06.24.20 (DE 60). 07/13/20 - An upset bidder filed an objection offering to purchase for \$13k. See Docket Entry 62. 07/17/20 - Status Update for Annual Reports for Period Ended June 30, 2020: Oak Point Partners has declined to participate in an auction. Trustee to sell the assets to the upset bidder for \$13k. Trustee sold asset to JM Partners, LLC for \$13k per Agreed Order Resolving Objection/Upset Bid and Authorizing Sale of Property of the Estate entered July 30, 2020 (Docket Entry 65). See Trustee's Statement of Sale filed 10.13.20 (Docket Entry 67) for	0.00	13,034.21	23,259.50	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
<p>further details. Asset fully administered.</p> <p>01/10/22 - Rcvd refund from TN DOR in the amount of \$10,225.29. Funds represent a remnant asset to be returned to JM Partners, LLC at the end of the case.</p>					
7	Assets Totals (Excluding unknown values)	\$2,120,281.05	\$873,073.19	\$883,298.48	\$0.00

Major Activities Affecting Case Closing:

12/04/17 - Notice of Assets filed. Claims bar date is 03.05.18. See Docket Entry 9.

04/05/18 - Trustee determined that there are sufficient funds to pay all allowed claims in full with surplus funds to distribute to creditors that have not filed claims. Order and Notice to File Claims Against Surplus Funds submitted with the Court. Deadline to file claim is 05.02.18. See Order and Notice of Surplus Funds entered 04.06.18 (Doc 20).

07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018:

1. Finalize request and review of bank statements.
2. Investigate possible preferential and/or fraudulent transfers made by the Debtor; attempt to avoid and recover on behalf of bankruptcy estate.
3. Attempt to sell shares of stock.

07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019:

1. Finalize investigation of possible preferential and/or fraudulent transfers made by the Debtor; attempt to avoid and recover on behalf of bankruptcy estate.
2. Attempt to sell remaining shares of stock.
3. Accountant prepare and file estate tax returns.
4. Application for compensation for professionals.
5. CLOSE CASE.

07/17/19 - Motion to Award Interim Trustee Compensation and Allow Interim Distribution filed (Doc 45). Order approving entered 08.14.19 (DE 52).

07/17/20 - Status Update for Annual Reports for Period Ended June 30, 2020:

1. Attempt to sell remaining shares of stock & remnant assets. Motion filed 06.24.20. Upset Bidder Objection filed 07.13.20.
2. Accountant prepare and file estate tax returns.
3. Application for compensation for professionals.
4. CLOSE CASE.

07/19/21 - Status Update for Annual Reports for Period Ended June 30, 2021:

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 02/22/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

1. Accountant prepare and file estate tax returns. (substitute accountant employed 04.29.21)
2. Application for compensation for professionals.
3. CLOSE CASE.

Initial Projected Date Of Final Report (TFR): June 30, 2019

Current Projected Date Of Final Report (TFR): February 22, 2022 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)

Bank Name: Mechanics Bank

Account: *****2566 - Checking Account

Blanket Bond: \$720,000.00 (per case limit)

Separate Bond: N/A

Taxpayer ID #: **-***4122

Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/04/17	{1}	edo Interactive	Balance in Checking Account	1129-000	23,467.16		23,467.16
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		28.12	23,439.04
01/22/18	{3}	US Bank National Association	Balance in Escrow Account	1129-000	92,473.04		115,912.08
01/26/18	101	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/01/2018 FOR CASE #317-07878, Chapter 7 Blanket Bond for 01/01/18 to 01/01/19; Bond #016026373	2300-000		10.58	115,901.50
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		76.98	115,824.52
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		155.49	115,669.03
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		166.37	115,502.66
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		160.59	115,342.07
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		182.50	115,159.57
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		160.11	114,999.46
07/12/18	{5}	Fifth Third Bank	Interest Adjustment re Account Ending 3217	1229-000	30.87		115,030.33
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		176.45	114,853.88
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		170.70	114,683.18
09/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		87.97	114,595.21
10/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		103.60	114,491.61
11/13/18	102	Fifth Third Bank Legal Entry	Subpoena Research Billing Invoice re Invoice Dated 11.07.18 (5/3 ID: 20181105000007)	2990-000		57.39	114,434.22
01/02/19		Land Title, Inc.	Sale of Stock per Order Authorizing Sale of Property of the Estate entered 12.20.18 (Doc 33); and Statement of Sale dated 01.15.19 (Doc 35).		744,067.91		858,502.13
	{4}		360,082.80	1129-000			858,502.13
	{2}		383,985.11	1129-000			858,502.13
01/15/19	103	Clerk, U.S. Bankruptcy Court	Court Fee for Motion to Sell filed 12/12/18 (Docket Entry 27).	2700-000		181.00	858,321.13
02/12/19	104	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/01/2019 FOR CASE #317-07878, Chapter 7 Blanket Bond for 01/01/19 to 01/01/20; Bond 016026373	2300-000		121.55	858,199.58
06/04/19	105	U.S. Bank N.A.	Subpoena Research Billing Invoice re Invoice Dated 05.21.19 (Invoice No. S2018-15237)	2990-000		28.40	858,171.18
08/21/19	{7}	Shred-It USA LLC	Refund of Account	1229-000	34.21		858,205.39
08/29/19	106	Limor & Johnson, Attorneys at Law	Attorney Fees and Expenses per Order Awarding Compensation to Attorneys for Trustee entered 08.14.19 (Doc 51)			6,707.23	851,498.16

Subtotals : \$860,073.19 \$8,575.03

Case 3:17-bk-07878 Doc 88 Filed 03/22/22 Entered 03/22/22 08:44:34 Desc Main

{ } Asset reference(s)

Document Page 9 of 24

Printed: 02/22/2022 12:29 PM V.20.40

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Mechanics Bank
Account: *****2566 - Checking Account
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Attorney Fees 6,457.00	3110-000			851,498.16
			Attorney Expenses 250.23	3120-000			851,498.16
08/29/19	107	SUSAN R. LIMOR, TRUSTEE	Interim Trustee Compensation per Trustee's Motion to Award Interim Trustee Compensation filed 07/17/19 (Doc 45); and Order Awarding Trustee Compensation entered 08/14/19 (Doc 52).	2100-000		24,500.00	826,998.16
08/29/19	108	Dallas County	Dividend paid 100.00% on \$136.35; Claim# 02 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		136.35	826,861.81
08/29/19	109	Metropolitan Government of Nashville & Davidson County Tenne	Dividend paid 100.00% on \$2,889.39; Claim# 03 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		2,889.39	823,972.42
08/29/19	110	Tennessee Department of Revenue	Dividend paid 100.00% on \$4,924.98; Claim# 10P - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		4,924.98	819,047.44
08/29/19	111	Department of the Treasury - Internal Revenue Service	Dividend paid 100.00% on \$100.00; Claim# 01 -2 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		100.00	818,947.44
08/29/19	112	VACO NASHVILLE	Dividend paid 100.00% on \$51,777.50; Claim# 05 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		51,777.50	767,169.94
08/29/19	113	GCA ADVISORS LLC	Dividend paid 100.00% on \$16,812.00; Claim# 06 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		16,812.00	750,357.94
08/29/19	114	CT CORPORATION	Dividend paid 9.89% on \$6,473.76; Claim# 07 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19	7200-000		640.47	749,717.47

Subtotals : \$0.00 \$101,780.69

Case 3:17-bk-07878 Doc 88 Filed 03/22/22 Entered 03/22/22 08:44:34 Desc Main

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Mechanics Bank
Account: *****2566 - Checking Account
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			(Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).				
08/29/19	115	L. Keith Mullins	Dividend paid 9.89% on \$89,518.00; Claim# 08U - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		8,856.28	740,861.19
08/29/19	116	Tennessee Department of Revenue	Dividend paid 9.89% on \$1,175.63; Claim# 10U - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		116.31	740,744.88
08/29/19	117	RADIUS GGE USA INC	Dividend paid 9.89% on \$32,229.50; Claim# 11 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		3,188.56	737,556.32
08/29/19	118	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	Dividend paid 9.89% on \$1,954,114.00; Claim# 12 - 2 - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		193,326.34	544,229.98
08/29/19	119	JIM D. KEVER	Dividend paid 9.89% on \$673,814.00; Claim# 14U - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		66,662.44	477,567.54
08/29/19	120	FRED C. GOAD	Dividend paid 9.89% on \$445,048.00; Claim# 15U - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		44,029.93	433,537.61
08/29/19	121	JAMES P. AYLWARD	Dividend paid 9.89% on \$3,358.00; Claim# 16U - Interim Distribution per Trustee's Motion to Allow Interim Distribution filed 07/17/19 (Doc 45); and Order Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		332.22	433,205.39
02/10/20	122	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.20 to 01.01.21; Bond #016026373.	2300-000		586.82	432,618.57
03/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		345.73	432,272.84

Subtotals : \$0.00 \$317,444.63

Case 3:17-bk-07878 Doc 88 Filed 03/22/22 Entered 03/22/22 08:44:34 Desc Main

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Mechanics Bank
Account: *****2566 - Checking Account
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		690.92	431,581.92
05/29/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		666.82	430,915.10
06/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		734.67	430,180.43
07/28/20	{7}	JM Partners LLC	Sale Proceeds	1229-000	13,000.00		443,180.43
07/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		711.19	442,469.24
08/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		683.64	441,785.60
09/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		753.27	441,032.33
10/13/20	123	Clerk, U.S. Bankruptcy Court	Court Fee for Motion to Sell filed 06/24/20 (Docket Entry 60).	2700-000		181.00	440,851.33
10/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		704.92	440,146.41
11/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		680.11	439,466.30
12/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		772.73	438,693.57
01/26/21		Transition Transfer Debit	Transition Transfer Debit	9999-000		438,693.57	0.00

ACCOUNT TOTALS	873,073.19	873,073.19	\$0.00
Less: Bank Transfers	0.00	438,693.57	
Subtotal	873,073.19	434,379.62	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$873,073.19	\$434,379.62	

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Metropolitan Commercial Bank
Account: *****6967 - Checking Account
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/26/21		Transition Transfer Credit	Transition Transfer Credit	9999-000	438,693.57		438,693.57
01/28/21	10124	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond for 01.01.21 to 01.01.22; Bond #016026373	2300-000		367.84	438,325.73
01/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		679.60	437,646.13
02/26/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		654.88	436,991.25
03/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		770.42	436,220.83
04/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		699.14	435,521.69
05/28/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		651.49	434,870.20
06/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		766.67	434,103.53
07/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		695.75	433,407.78
08/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		740.94	432,666.84
09/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		693.45	431,973.39
10/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		669.26	431,304.13
11/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		737.35	430,566.78
12/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		713.08	429,853.70
01/31/22		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		665.97	429,187.73
02/15/22	10125	Lewis, Smith & Associates, P.C.	Accountant Fees and Expenses per Order Awarding Compensation entered 01.31.22 (DE 82).			6,572.48	422,615.25
			Accountant Fees. 2,234.00	3410-000			422,615.25
			Accountant Expenses. 4,338.48	3420-000			422,615.25
02/15/22	10126	Limor & Johnson, Attorneys at Law	Attorney Fees and Expenses per Order Awarding Compensation entered 01.31.22 (DE 83).			3,978.73	418,636.52
			Attorney Fees. 3,451.00	3110-000			418,636.52
			Attorney Expenses. 527.73	3120-000			418,636.52
02/16/22	10127	Wesler & Associates CPA PC	Accountant Fees and Expenses per Order Awarding Compensation entered 02.01.22 (DE 84).			12,850.42	405,786.10
			Accountant Fees. 11,822.50	3410-000			405,786.10
			Accountant Expenses. 1,027.92	3420-000			405,786.10
02/17/22	10128	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373	2300-000		321.39	405,464.71

Subtotals : \$438,693.57 \$33,228.86

Case 3:17-bk-07878

Doc 88

Filed 03/22/22

Entered 03/22/22 08:44:34

Desc Main

{ Asset reference(s)

Document Page 13 of 24

Printed: 02/22/2022 12:29 PM V.20.40

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Metropolitan Commercial Bank
Account: *****6967 - Checking Account
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
ACCOUNT TOTALS					438,693.57	33,228.86	\$405,464.71
Less: Bank Transfers					438,693.57	0.00	
Subtotal					0.00	33,228.86	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$0.00	\$33,228.86	

Form 2

Cash Receipts And Disbursements Record

Case Number: 3:17-07878-CMW
Case Name: LEGACY INTERACTIVE, INC.

Trustee: SUSAN R. LIMOR, TRUSTEE (620530)
Bank Name: Metropolitan Commercial Bank
Account: *****6645 - Remnant Assets
Blanket Bond: \$720,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4122
Period Ending: 02/22/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/10/22	{7}	Sate of Tennessee	Franchise and Excise Tax Refund	1229-000	10,225.29		10,225.29
02/17/22	15125	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373 Voided on 02/17/22	2300-000		321.39	9,903.90
02/17/22	15125	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373 Voided: check issued on 02/17/22	2300-000		-321.39	10,225.29
02/18/22	15126	JM Partners LLC	Proceeds from Remnant Asset per Agreed Order...Authorizing Sale of Property of the Estate...entered 07.30.20 (DE 65).	8500-002		10,225.29	0.00

ACCOUNT TOTALS	10,225.29	10,225.29	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	10,225.29	10,225.29	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$10,225.29	\$10,225.29	

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
Checking # *****2566	873,073.19	434,379.62	0.00
Checking # *****6967	0.00	33,228.86	405,464.71
Checking # *****6645	10,225.29	10,225.29	0.00
	\$883,298.48	\$477,833.77	\$405,464.71

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance: \$405,464.71 Total Proposed Payment: \$405,464.71 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
	SUSAN R. LIMOR, TRUSTEE <2200-00 Trustee Expenses> Claim Memo: (See timeslips for breakdown)	Admin Ch. 7	205.63	205.63	0.00	205.63	205.63	405,259.08
	SUSAN R. LIMOR, TRUSTEE <2100-00 Trustee Compensation> Claim Memo: Interim Distribution of \$425k (compensable receipts of \$425k = \$24,500.00).	Admin Ch. 7	46,903.66	46,903.66	24,500.00	22,403.66	22,403.66	382,855.42
01 -2	Department of the Treasury - Internal Revenue Service Claim Memo: Claim allowed as a general unsecured claim per Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Unsecured	100.00	100.00	100.00	0.00	0.00	382,855.42
02	Dallas County Claim Memo: Claim reclassified as a priority claim and allowed as a priority claim per 11 U.S.C. Sec. 507(a)(8). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Priority	136.35	136.35	136.35	0.00	0.00	382,855.42
03	Metropolitan Government of Nashville & Davidson County Tenne Claim Memo: Claim reclassified as a priority claim and allowed as a priority claim per 11 U.S.C. Sec. 507(a)(8). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Priority	2,889.39	2,889.39	2,889.39	0.00	0.00	382,855.42
04	BRUCE V RAUNER Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42). (no amount claimed listed on form)	Unsecured	0.00	0.00	0.00	0.00	0.00	382,855.42
05	VACO NASHVILLE Claim Memo: Claim allowed as a general unsecured claim per Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Unsecured	51,777.50	51,777.50	51,777.50	0.00	0.00	382,855.42
06	GCA ADVISORS LLC Claim Memo: Claim allowed as a general unsecured claim per Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Unsecured	16,812.00	16,812.00	16,812.00	0.00	0.00	382,855.42
07	CT CORPORATION Claim Memo: Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).	Unsecured	6,473.76	6,473.76	640.47	5,833.29	764.11	382,091.31
08S	L. Keith Mullins Claim Memo: Basis for filed claim per Claimant: - \$89,518.00 for money loaned ("UNSECURED CLAIM") - \$891,056.00 for money invested ("SHAREHOLDER CLAIM")	Unsecured	891,056.00	0.00	0.00	0.00	0.00	382,091.31

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance: \$405,464.71 Total Proposed Payment: \$405,464.71 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
<p>SHAREHOLDER CLAIM (Claim Number 08S):</p> <p>1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00.</p> <p>2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims.</p> <p>3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds.</p> <p>See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
08U	L. Keith Mullins	Unsecured	89,518.00	89,518.00	8,856.28	80,661.72	10,566.03	371,525.28
<p>Claim Memo: Basis for filed claim per Claimant:</p> <p>- \$89,518.00 for money loaned ("UNSECURED CLAIM")</p> <p>- \$891,056.00 for money invested ("SHAREHOLDER CLAIM")</p>								
<p>UNSECURED CLAIM (Claim Number 08U): Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3).</p> <p>See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
09	ANTHONY S. JOHNSTON	Unsecured	0.00	0.00	0.00	0.00	0.00	371,525.28
<p>Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00.</p> <p>2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims.</p> <p>3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds.</p> <p>See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
<p>(no amount claimed listed on form)</p>								
10P	Tennessee Department of Revenue	Priority	4,924.98	4,924.98	4,924.98	0.00	0.00	371,525.28
<p>Claim Memo: Claim allowed as a priority claim per 11 U.S.C. Sec. 507(a)(8). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
10U	Tennessee Department of Revenue	Unsecured	1,175.63	1,175.63	116.31	1,059.32	138.76	371,386.52
<p>Claim Memo: Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
11	RADIUS GGE USA INC	Unsecured	32,229.50	32,229.50	3,188.56	29,040.94	3,804.13	367,582.39
<p>Claim Memo: Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								
12 -2	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	Unsecured	2,370,947.00	1,954,114.00	193,326.34	1,760,787.66	230,648.82	136,933.57
<p>Claim Memo: Claim allowed as a tardy general unsecured claim, in the amount of \$1,954,114.00, per 11 U.S.C. Sec. 726(a)(3). Balance disallowed. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).</p>								

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance: \$405,464.71 Total Proposed Payment: \$405,464.71 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
13	THE FRANYE GOAD JOHNSON 1998 CHILDREN'S TRUST	Unsecured	459,861.00	0.00	0.00	0.00	0.00	136,933.57
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
14S	JIM D. KEVER	Unsecured	5,410,308.00	0.00	0.00	0.00	0.00	136,933.57
Claim Memo: Basis for filed claim per Claimant: - \$673,814.00 for money loaned ("UNSECURED CLAIM") - \$5,410,308.00 for money invested ("SHAREHOLDER CLAIM") SHAREHOLDER CLAIM (Claim Number 14S): 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
14U	JIM D. KEVER	Unsecured	673,814.00	673,814.00	66,662.44	607,151.56	79,531.89	57,401.68
Claim Memo: Basis for filed claim per Claimant: - \$673,814.00 for money loaned ("UNSECURED CLAIM") - \$5,410,308.00 for money invested ("SHAREHOLDER CLAIM") UNSECURED CLAIM (Claim Number 14U): Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
15S	FRED C. GOAD	Unsecured	1,860,719.00	0.00	0.00	0.00	0.00	57,401.68
Claim Memo: Basis for filed claim per Claimant: - \$445,048.00 for money loaned ("UNSECURED CLAIM") - \$1,860,719.00 for money invested ("SHAREHOLDER CLAIM") SHAREHOLDER CLAIM (Claim Number 15S): 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
15U	FRED C. GOAD	Unsecured	445,048.00	445,048.00	44,029.93	401,018.07	52,530.09	4,871.59
Claim Memo: Basis for filed claim per Claimant: - \$445,048.00 for money loaned ("UNSECURED CLAIM") - \$1,860,719.00 for money invested ("SHAREHOLDER CLAIM") UNSECURED CLAIM (Claim Number 15U): Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3).								

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance: \$405,464.71 Total Proposed Payment: \$405,464.71 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
16S	JAMES P. AYLWARD	Unsecured	66,543.00	0.00	0.00	0.00	0.00	4,871.59
Claim Memo: Basis for filed claim per Claimant: - \$3,358.00 for money loaned ("UNSECURED CLAIM") - \$66,543.00 for money invested ("SHAREHOLDER CLAIM") SHAREHOLDER CLAIM (Claim Number 16S): 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
16U	JAMES P. AYLWARD	Unsecured	3,358.00	3,358.00	332.22	3,025.78	396.35	4,475.24
Claim Memo: Basis for filed claim per Claimant: - \$3,358.00 for money loaned ("UNSECURED CLAIM") - \$66,543.00 for money invested ("SHAREHOLDER CLAIM") UNSECURED CLAIM (Claim Number 16U): Claim allowed as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
17	FRANYE GOAD JOHNSON 1999 GENERATION SKIPPING TRUST	Unsecured	459,861.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
18	DEANA GOAD DYNASTY TRUST	Unsecured	1,054,245.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
19	First Avenue Partners II LP	Unsecured	0.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance: \$405,464.71 Total Proposed Payment: \$405,464.71 Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
(No amount listed)								
20	Edward W. Braswell	Unsecured	850,000.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
21	VantagePoint Venture Partners 2006(Q), LP	Unsecured	0.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: Claim disallowed per Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
22	VantagePoint Venture Partners 2006(Q), LP	Unsecured	0.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
23	VantagePoint Venture Partners 2006(Q), LP	Unsecured	1,173,632.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: 1. Claim reclassified as "Surplus Funds Paid to Debtor" per Section 726(a)(6) in the amount of \$0.00. 2. Claim subordinated to all other allowed administrative, priority, timely filed unsecured and late filed unsecured claims. 3. If the distribution results in a surplus, the Trustee will amend her recommendations and allow the claim in the amount of the Claimant's proportionate interest in the surplus funds. See Trustee's Motion to Allow and Disallow Claims filed 04/16/19 (Doc 37); and Order Approving Trustee's Recommendations to Allow and Disallow Claims entered 06/11/19 (Doc 42).								
24	VANTAGEPOINT VENTURE PARTNERS 2006 (Q), L.P.	Unsecured	2,370,947.00	0.00	0.00	0.00	0.00	4,475.24
Claim Memo: Trustee's Recommendation: Duplicate of Claim 12-2. Therefore, Trustee recommends that claim be disallowed. (Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
25P	Franchise Tax Board	Priority	1,585.97	1,585.97	0.00	1,585.97	1,585.97	2,889.27
Claim Memo: Trustee's Recommendation: Allow claim as a priority claim per 11 U.S.C. Sec. 507(a)(8). (Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
25U	Franchise Tax Board	Unsecured	184.11	184.11	0.00	184.11	39.95	2,849.32
Claim Memo: Claim filed after claims deadline of March 5, 2018 (See Notice filed December 4, 2017). Therefore, allow as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3). (Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
26P	Texas Controller of Public Accounts	Priority	2,687.86	2,687.86	0.00	2,687.86	2,687.86	161.46
Claim Memo: Trustee's Recommendation: Allow claim as a priority claim per 11 U.S.C. Sec. 507(a)(8). (Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								

Claims Proposed Distribution

Case: 3:17-07878-CMW LEGACY INTERACTIVE, INC.

Case Balance:		\$405,464.71	Total Proposed Payment:		\$405,464.71	Remaining Balance:		\$0.00
Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
26U	Texas Controller of Public Accounts	Unsecured	283.98	283.98	0.00	283.98	61.61	99.85
Claim Memo: Claim filed after claims deadline of March 5, 2018 (See Notice filed December 4, 2017). Therefore, allow as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3).								
(Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
27P	New York State Department of Taxation & Finance	Priority	82.26	82.26	0.00	82.26	82.26	17.59
Claim Memo: Trustee's Recommendation: Allow claim as a priority claim per 11 U.S.C. Sec. 507(a)(8).								
(Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
27U	New York State Department of Taxation & Finance	Unsecured	81.05	81.05	0.00	81.05	17.59	0.00
Claim Memo: Claim filed after claims deadline of March 5, 2018 (See Notice filed December 4, 2017). Therefore, allow as a tardy general unsecured claim per 11 U.S.C. Sec. 726(a)(3).								
(Claim filed after Trustee filed her Motion to Allow and Disallow Claims on 04/16/19. See Doc 37.)								
Total for Case 317-07878 :			\$18,348,390.63	\$3,334,385.63	\$418,292.77	\$2,916,092.86	\$405,464.71	

CASE SUMMARY

	Amount Filed	Amount Allowed	Paid to Date	Proposed Payment	% paid
Total Administrative Claims :	\$47,109.29	\$47,109.29	\$24,500.00	\$22,609.29	100.000000%
Total Priority Claims :	\$12,306.81	\$12,306.81	\$7,950.72	\$4,356.09	100.000000%
Total Unsecured Claims :	\$18,288,974.53	\$3,274,969.53	\$385,842.05	\$378,499.33	23.338885%

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 3:17-07878-CMW

Case Name: LEGACY INTERACTIVE, INC.

Trustee Name: SUSAN R. LIMOR, TRUSTEE

Balance on hand: \$ 405,464.71

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None					

Total to be paid to secured creditors: \$ 0.00Remaining balance: \$ 405,464.71

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - SUSAN R. LIMOR, TRUSTEE	46,903.66	24,500.00	22,403.66
Trustee, Expenses - SUSAN R. LIMOR, TRUSTEE	205.63	0.00	205.63

Total to be paid for chapter 7 administration expenses: \$ 22,609.29Remaining balance: \$ 382,855.42

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00Remaining balance: \$ 382,855.42

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$12,306.81 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
02	Dallas County	136.35	136.35	0.00
03	Metropolitan Government of Nashville & Davidson County Tenne	2,889.39	2,889.39	0.00
10P	Tennessee Department of Revenue	4,924.98	4,924.98	0.00
25P	Franchise Tax Board	1,585.97	0.00	1,585.97

26P	Texas Controller of Public Accounts	2,687.86	0.00	2,687.86
27P	New York State Department of Taxation & Finance	82.26	0.00	82.26

Total to be paid for priority claims: \$ 4,356.09

Remaining balance: \$ 378,499.33

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 68,689.50 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
01 -2	Department of the Treasury - Internal Revenue Service	100.00	100.00	0.00
05	VACO NASHVILLE	51,777.50	51,777.50	0.00
06	GCA ADVISORS LLC	16,812.00	16,812.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00

Remaining balance: \$ 378,499.33

Tardily filed claims of general (unsecured) creditors totaling \$ 3,206,280.03 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 21.7 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
07	CT CORPORATION	6,473.76	640.47	764.11
08U	L. Keith Mullins	89,518.00	8,856.28	10,566.03
10U	Tennessee Department of Revenue	1,175.63	116.31	138.76
11	RADIUS GGE USA INC	32,229.50	3,188.56	3,804.13
12 -2	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	1,954,114.00	193,326.34	230,648.82
14U	JIM D. KEVER	673,814.00	66,662.44	79,531.89

15U	FRED C. GOAD	445,048.00	44,029.93	52,530.09
16U	JAMES P. AYLWARD	3,358.00	332.22	396.35
21	VantagePoint Venture Partners 2006(Q), LP	0.00	0.00	0.00
24	VANTAGEPOINT VENTURE PARTNERS 2006 (Q), L.P.	0.00	0.00	0.00
25U	Franchise Tax Board	184.11	0.00	39.95
26U	Texas Controller of Public Accounts	283.98	0.00	61.61
27U	New York State Department of Taxation & Finance	81.05	0.00	17.59

Total to be paid for tardy general unsecured claims: \$ 378,499.33
Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00
Remaining balance: \$ 0.00